

# **Dependency Override Request Form**

For Office Use Only

Approved:	Not Approved:_	
Reason:		
Date:		

To guarantee consideration of your request, you **must** submit the following:

- Completed dependency override application (all sections)
- Supporting documentation
- Completed Free Application for Federal Student Aid (FAFSA) and standard verification forms
- Copy of tax transcript or income information (if not filing)
- Documentation of your special circumstance

Note: If all required documentation is not attached, your application will not be processed.

### Section I. Student Information

Student Name (Last Name, First Name, M.I.)	Student ID/SSN		Date of Birth
Street Address	City	State	Zip
Email	Home Phone Number		Cell Phone Number

For financial aid purposes, federal regulations define an **independent student** as one who meets at least one of the following conditions.

- 1. The student is 24 years of age or older.
- 2. The student is married.
- 3. The student is a graduate/professional student.
- 4. The student is a veteran of the U.S. Armed Forces or on active duty in the U.S. Armed Forces for purposes other than training.
- 5. The student has legal dependents other than a spouse who is living with him or her, and the student provides **more than half** of the person's support. (The student may be asked to provide documentation.)
- 6. The student has children for whom he or she provides more than half of their support.

Federal regulations do permit Shelton State Community College to override a student's dependency status **IF** unusual circumstances exist and can be documented. This determination is made on a case-by-case basis; however, the following conditions are **NOT** considered unusual circumstances; therefore, by law, the status cannot be changed.

- 1. The parent(s) refuses to provide information.
- 2. The student does not wish to communicate with parents.
- 3. The student has been previously considered independent for the purpose of receiving financial aid, but the student does not meet the current definition as outlined on the FAFSA.
- 4. The parents do not claim the student as a dependent for income tax purposes.
- 5. The student demonstrates total self-sufficiency.

These guidelines were written with the philosophy that people are dependent upon their parents, at least until age 24, unless death or severe family problems intervene. Therefore, if a student believes that extenuating circumstances exist that warrant a review of a dependency status, he or she may complete this form and provide documentation to request a dependency override. The student's narrative and supporting documentation from others **must** be detailed, providing specifics about the family's situations or problems.

#### Section II. Reason(s) for Independent Status Request

Please check the reason(s) for your independent status request. (Documentation must be attached to this form.)

- The parents are unable to provide support due to physical and/or mental incapacity.
- The student's relationship with the parents has been dissolved under circumstances that were initiated by the parent, which can be verified by reliable third parties.
- \_\_\_\_\_ The student has been abandoned by the parents (documentation required).
- Illegal activities of the parents exist, such as the sale and/or use of drugs, prostitution, and/or gambling.
- The student is a ward of the court (documentation required).
- \_\_\_\_\_ The student is an emancipated minor (documentation required).
- The student is unaccompanied and/or homeless (documentation required).
- Other: \_\_\_\_\_

#### **Examples of Required Documents:**

- Court documents
- Detailed letter explaining the circumstances to claim independence
- Description of the current living situation and method of support since separation from parents' home (documentation required)
- Notarized letters (if not on official letterhead) from reliable third parties, such as counselors, teachers, clergy, attorneys, or Department of Human Resources employees who are capable of verifying the circumstances of separation from parents
  - Documentation can be copies of restraining orders, notices of court or police action, confirmation of long-term residential treatment, or interaction with mental health centers and/or abuse centers.

#### Section III. Financial Information

1. Did anyone claim you as a tax exemption in the following years?

2016 \_\_\_\_ No \_\_\_\_ Yes Who? \_\_\_\_\_

2017 No Yes Who?

2. What is the most recent date you received support from or lived with your parents?

Monthly Expenses			Income		
Rent	\$	Net Monthly	\$		
Phone	\$	Yearly	\$		
Utilities	\$				
Car Payment	\$	Employer name and address:			
Fuel	\$				
Medical Insurance	\$				
Clothing	\$				
Food	\$				
Auto Insurance	\$				
Total	\$				

#### Section IV. Explanation of Circumstances

Please explain why you believe you should be considered independent. Your narrative should include information regarding your relationship with your parents and why they cannot or will not complete the FAFSA and/or assist you with your educational expenses. (Use separate sheet if necessary.)

Section V. Certification and Signatures:

Person signing this worksheet certifies that all information reported on it is complete and accurate.

Student Signature

Date

WARNING: If false information is provided purposely on this worksheet, you may be fined, sentenced to jail, or both. You may also be subject to disciplinary action by the College.

# IMPORTANT: Once we receive your completed documentation, please allow ten (10) business days for verification/corrections to be processed and indicated on your myShelton account.

## Do not mail this worksheet to the U.S. Department of Education. Form and other required documents, should be mailed or delivered to the address listed below. SSCC Enrollment Services Office 9500 Old Greensboro Road Tuscaloosa, Alabama 35405

Make a copy of this worksheet for your records.

The Free Application for Federal Student Aid (FAFSA) is the only form a student is required to complete to be considered for student assistance from any of the Title IV/Higher Education Acts (HEA) programs. No additional application or other request for information can be required by an institution in support of the student's request for Title IV/HEA program assistance, except for information needed to ensure the student's eligibility for such assistance (e.g., information needed to complete verification or to demonstrate compliance with the student eligibility provisions of the HEA and the regulations).

It is the policy of the Alabama Community College System Board of Trustees and Shelton State Community College, a postsecondary institution under its control, that no person shall, on the grounds of race, color, national origin, religion, marital status, disability, gender, age, or any other protected class as defined by federal and state law, be excluded from participation, denied benefits, or subjected to discrimination under any program, activity, or employment. Important information about the educational debt, earnings, and completion rates of students attending programs can be found at sheltonstate.edu/gainfulemployment.